TAB 17

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- psychiatry since completing your residency --
- 2 A. Yes.
- Q. -- at BMC? Have you ever been licensed in
- any other occupation besides medicine?
- 5 A. No.
- 6 Q. Have you ever practiced medicine in other
- disciplines other than internal medicine or
- 8 psychiatry?
- 9 A. No.
- 10 Q. Do you have any training in
- 11 psychopharmacology?
- 12 A. My training and residency was based -- the
- main training was psychopharmacology.
- Q. Do you have any specialization within the
- field of psychiatry?
- 16 A. No.
- Q. Can we establish the date that you first saw
- 18 | Michael Whalon --
- 19 A. Yes.
- Q. -- as a patient?
- 21 A. The first visit was March 29, 2002, my
- 22 initial evaluation.
- Q. And how did you come to see Michael Whalon?
- A. Michael Whalon was referred to me by his

- therapist, Anne Kronenberg, for medication
 evaluation and for medication management. He
 continued to see Anne Kronenberg for therapy.
 - Q. Do you continue to treat Michael Whalon today?
- A. No. He drop out of treatment in 2005, last visit was April 19, 2005. I didn't hear from him after that.
- Q. Have your services that you provided to Mr.

 Whalon during that approximate two-year -- actually,

 it would be an approximate three-year period. Were

 they always individual in nature?
- 13 A. Yes.

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- Q. In other words, you treated him alone, no marital counseling, no family counseling?
 - A. I didn't do counseling.
- 17 Q. Okay.
- 18 A. I did psychopharmacology management.
- 19 Q. Exclusively for --
- 20 A. Yes.
- Q. -- Mr. Whalon? And you have never treated any of his family members?
- 23 A. No.
- Q. Other than Anne Kronenberg, have you ever

- 1 A. Zyprexa.
- Q. And did you prescribe that?
- 3 A. Yes.
- 4 Q. When Mr. Whalon was referred for treatment
- 5 with you, did he arrive with any records or
- 6 information?
- 7 A. No.
- Q. Had you spoken with Anne Kronenberg before
- 9 you saw Mr. Whalon?
- 10 A. No, after.
- 11 Q. At the time you saw Mr. Whalon, did you have
- any understanding as to why he was coming to see you
- medically?
- 14 A. He reported to me everything.
- Q. What did he report to you, what was the
- 16 purpose of his visit?
- A. He reported to me having mood swings, from
- 18 feeling hyper, with racing thoughts, no needs for
- sleep, to feeling down, depressed, anhedonic, tired,
- 20 having irritability, angry outburst, feeling
- anxious, paranoid, sometimes hearing voices,
- thinking about death, with no clear intention to
- harm himself at that time.
- Q. Did you during the course of your initial

1 assessment of Mr. Whalon make a diagnosis? 2 Definitely. Α. 3 0. I think that is --4 A. Bipolar disorder 1, mixed episode. 5 Q. Now, how did you diagnose Mr. Whalon with 6 bipolar disorder? On the basis of his symptoms and history. 7 Α. 8 What symptoms specifically were significant Ο. 9 for that diagnosis? 10 He had different type of mood swing -- mood Α. 11 episodes, manic and depressive, which made me think 12 that he had bipolar disorder. Bipolar 1 because he 13 also had psychotic symptoms, auditory 14 hallucinations, paranoid ideations, which my --15 might be the evidence of severity of manic episodes. 16 0. And what history information that Mr. Whalon

provided was significant to your diagnosis?

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A. He had mood swings since childhood. He also had no response to treatment with antidepressant. He started on mood stabilizer by Anne Kronenberg before he came to me, on Depakote, which was not in right dose at that time, but anyway, she also was thinking about treating his -- as a bipolar patient. And a very significant moment that he had formed

- Q. -- indicated in your testimony? Under the "Diagnosis," you have a reference to "difficulty to hold a job"?
 - A. Uh-huh. (Indicates affirmatively).
 - Q. Can you tell us if you recall what information that was based on?
 - A. This form was completed -- let me see when, actually, a year after I saw patient initially.
 - Q. Oh.

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- 10 A. So for that year, initially, he reported
 11 that he was out of job. I don't know exactly
 12 circumstances, if he was fired or he was -- he just
 13 quit job, but after that, he tried to find another
 14 job and was not able to stay at work for decent
 15 period of time.
 - Q. And the reason I was asking relative to this form is "difficulty to hold a job," is that relevant to the diagnosis of Mr. Whalon's condition?
 - A. It is possible.
 - Q. And how is it relevant to the diagnosis of bipolar disorder?
- A. When patient not stable emotionally, he might have difficulty to relate to other people,

- Reading this note, does this in any way 1 Q. 2 refresh your memory as to this visit with Mr. 3 Whalon? 4 Α. It's written here that patient reported that 5 he started new job, was overwhelmed at this new 6 place. He reported feeling more depressed, tired, sleepy, and he reported not drinking for 7 one-and-a-half months. 8 9 Do you know if that was because you inquired 10 as to his drinking? 11 Α. Maybe. 12 0. Did you have any conversation with Mr. 13 Whalon about this new job? 14 No, I don't recall that we discussed what Α. 15 this job about or maybe. I cannot recall right 16 now. 17 And the statement that he was overwhelmed by it, you can't recall any specific details? 18 19 Α. I just considered him being very vulnerable 20 to any stressful situation, and any kind of new job might be overwhelming for patient who's not 21 22 emotionally stable. 23
 - Q. When you first started treating Mr. Whalon in March of 2002, did you draw any conclusion as to

- why he suffered from bipolar disorder?
- 2 A. Why?
- Q. Yes.

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- A. Probably because he had genetic

 predisposition, family history. His symptoms, mild

 symptoms appeared in his childhood, and definitely

 the stressful events in anybody's life who might

 have predisposition to develop bipolar disorder

 might precipitate symptoms.
 - Q. Did you have any reason to believe in March of 2002 that there had been any such event precipitating the symptoms?
 - A. Probably job-related situation, because like I find out right now and you refresh my memory, that he was fired from his job.
 - Q. Well, we are sort of looking back now many years, Doctor. I am asking --
 - A. Yes.
- Q. -- the conclusions that you drew at the time you saw him.
 - A. So because of stressful situation in his life, his symptoms might get worse, but it's not the reason for his bipolar disorder.
 - Q. So stressors in life could aggravate --

- A. He never presented with me actively suicidal.
 - Q. And you last saw Mr. Whalon on what date,
 April 19th?
 - A. April 19, 2005.

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- Q. April 19, 2005. And can you tell us how Mr.
- Whalon was doing on April 19th of 2005?
- A. By my record, he reported to not bad, not depressed, less anxious, no racing thoughts,
- sleeping good at night, complying with medications.
- The issue which I addressed with him prior to this
- last visit he didn't address with primary-care
- physician, and the issue was about increase in his
- cholesterol and triglycerides, which I discovered in
- his last lab report. So he continued taking
- medications when last time I saw him and was doing
- relatively stable on this medications.
- Q. And did you draw any conclusions over the
- three years that you treated Mr. Whalon?
- A. About what?
- Q. About his condition, his prognosis?
- A. His prognosis, like in people with bipolar
- disorder, I would say guarded, because it's
- unpredictable what other stressful events or